

# ANNOUNCING

## \$180 MILLION COMMERCIAL REAL ESTATE LOAN SALE

On behalf of a major banking institution, First Financial Network (FFN) is pleased to announce the upcoming sale of a performing commercial real estate loan portfolio comprised of 171 loans totaling approximately \$180 million in balance.

### TOTAL PORTFOLIO SIZE

**\$180**

M I L L I O N

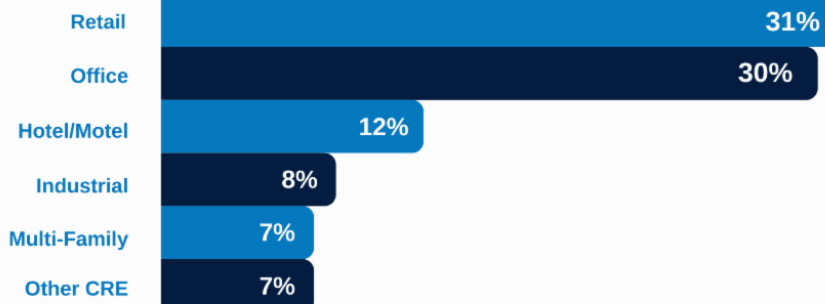
### WEIGHTED AVERAGE COUPON

**5.05%**

### PORTFOLIO BREAKDOWN



### COLLATERAL CONCENTRATIONS



### WEIGHTED AVERAGE MATURITY

**36**

M O N T H S

### WEIGHTED AVERAGE LTV

**45.63%**

## SALE ACCESS

Comprehensive due diligence materials will be made available to qualified parties on FFN's website beginning on March 27, 2023. For this loan sale, the Seller requires specific information from potential bidders prior to approving their participation in the due diligence and bidding process. FFN encourages all interested parties to begin the bidder qualification process now by registering at [ffncorp.com](https://ffncorp.com) or by logging into your FFN account and completing the requisite documents.

## BID INFORMATION

Bidders may submit bids for individual pools, a combination of pools and/or the entire portfolio.

### KEY DATES

**DUE DILIGENCE BEGINS: 3.27.2023**

**BID DATE: 4.25.2023 BY 12 PM CT**

**CLOSING: 5.9.2023**

For questions regarding the offering, please contact FFN's Investor Relations Team at 405.748.4100 or at [IR@ffncorp.com](mailto:IR@ffncorp.com).

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